

2023 HB 1378 Filing Bryson ISD

<u>Report Name</u>	<u>Is secured by ad valorem taxes</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>
Bryson ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2013	3,435,000.00	08/31/2023	3,500,000.00	3,500,000.00	0.00
Bryson ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2019	9,918,290.00	08/31/2023	0.00	0.00	0.00

<u>Bond Title</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2013	1,625,000.00	486,600.00	2,111,600.00	08/15/2035	NR	NR	A+	NR
U/L Tax Ref Bds Ser 2019	8,815,000.00	2,495,600.00	11,310,600.00	08/15/2035	NR	NR	A+	NR
	10,440,000.00	2,982,200.00	13,422,200.00					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		10,440,000.00	2,982,200.00	13,422,200.00
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		10,440,000.00	0.00	0.00
Total Debt secured by ad valorem taxation		10,440,000.00	2,982,200.00	13,422,200.00
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		10,440,000.00	0.00	0.00
2024 Population	1,255	0.00	0.00	0.00
Total Debt secured by ad valorem taxation per Capita		8,318.73	0.00	0.00
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		8,318.73	0.00	0.00
Total Debt secured by ad valorem taxation Principal & Interest per Capita		10,694.98	0.00	0.00

Source: MAC of Texas, 2023